
You give your company your all

As your financial advisor we do the same

Oaklins

Together with you, we pursue the extraordinary

2 Oaklins is the world's largest and most experienced financial advisory firm in the mid-market, with 800 professionals globally and dedicated industry teams in over 40 countries worldwide. We take great pride in our solid track record of 5,000 closed transactions. We became a front runner not because of these numbers but because of who we are and how we work.

We underpin every relationship with a commitment to integrity and independence. By not being part of a large accounting firm or bank, we provide unbiased, conflict-free advice and funding services to all of our clients, be they companies, management teams, supervisory boards or large shareholders.

Every one of us at Oaklins has a deep-seated passion for investment banking. It's what we do every day, and the partnership with our clients works because we both believe in never settling until we deliver excellence.

WHAT WE DO

- M&A sell-side
- M&A buy-side
- Growth equity & ECM
- Debt advisory



"Oaklins added value at every stage and clearly understood our company and the industry. I don't think we could possibly have been in better hands."

JEFF COLEGRAVE – FLORANOVA

With every step, you've kept ahead of the curve

For your next move, we can make
you a front runner

With firm roots in local soil and flexible collaboration on a global scale, we can help you see opportunities that few others can. Our clients come to us for different reasons. Some are building and growing their company, while others are passing on their life's work. Regardless of the reason, we give nothing less than our very best to do justice to the extraordinary effort our clients give to their businesses.

In all major financial centers of the world, we have dedicated professionals supporting you with buying, selling, deal sourcing, buy-and-build and exit strategies. Keep your edge with dedicated and passionate experts who truly understand your market as we identify the most extraordinary opportunities, often in unexpected places.

"Our clients find that the faith they put in us is well placed, and that our results keep them on top."

FREDERIK VAN DER SCHOOT – OAKLINS NETHERLANDS



**ORDINARY
WON'T GET THE JOB DONE**

Our clients believe in their power to move mountains. It's a mentality we share with them. We guide them through their next big challenge, delivering the specialist effort necessary to turn beliefs into reality.

Our clients

forge new paths

Few people have the courage and determination of an entrepreneur; it takes a special kind of bravery to face the risks of starting a new venture. Fewer still have succeeded in such a formidable journey, and created a business with considerable capital value, choosing to achieve this through a sale, or continuing to grow through an acquisition. If you are reading this, you are likely a member of that elite club. Congratulations!

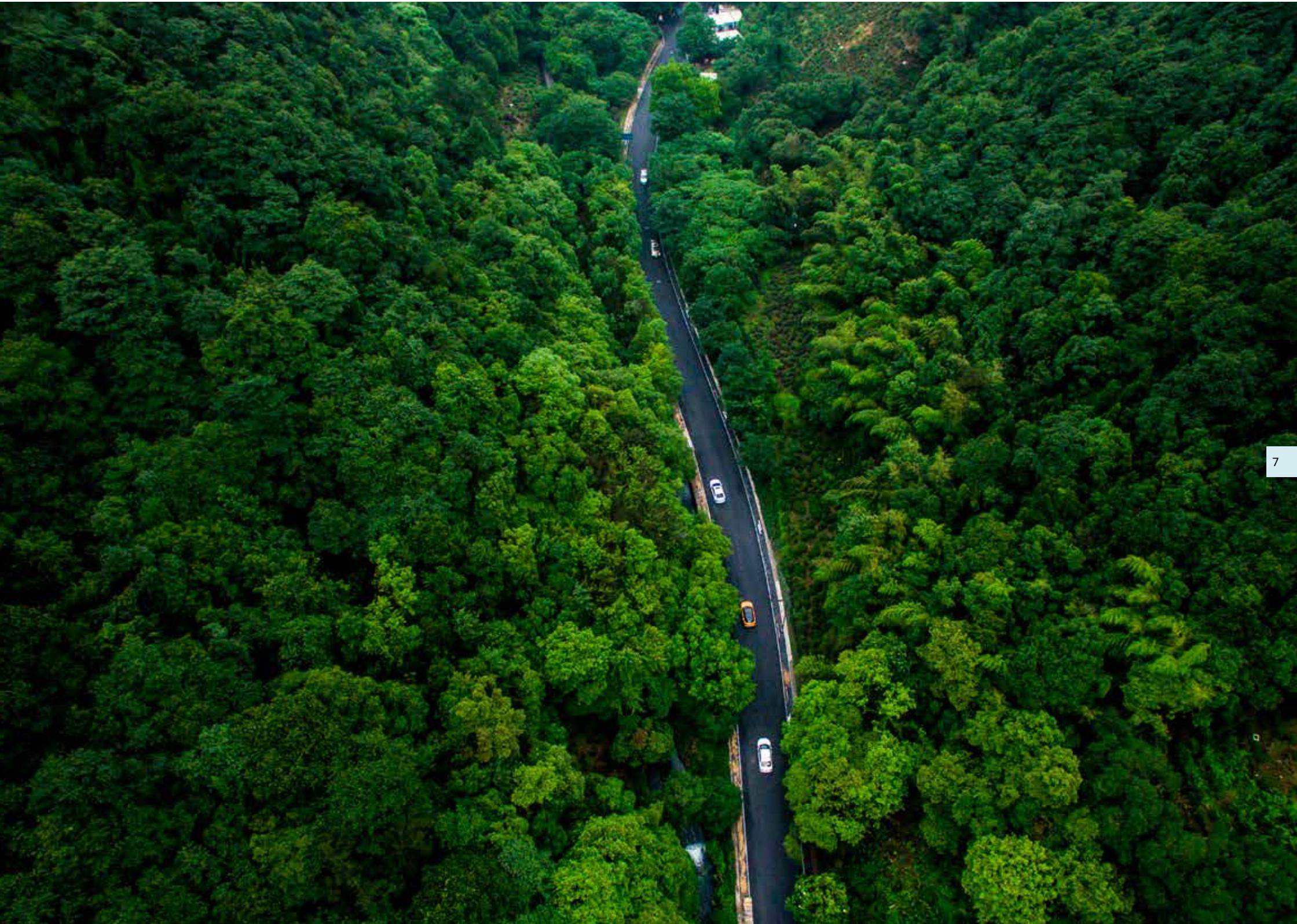
A successful divestment or acquisition requires hard work, dedication and the right advice from skilled professionals. We know your industry, and we understand what it took to get to where you are. We deliver the unparalleled expertise you deserve, whether you are an individual or represent a corporation or financial investor.

With us as your partner, you're equipped with the agility to navigate market changes, pursue creative and powerful new directions, and realize your vision.

" Thanks to everyone on the Oaklins team who made the transaction a successful and well-managed process. Their extensive industry knowledge and positioning of our company during the process were a true added value."

PETER DE ROODE – ALPINE HEARING PROTECTION





Your success
is our priority in
every deal





"We believed that Oaklins would do the best job at positioning our company in the right way to the right group of international buyers. With dedication, commitment and a down-to-earth approach, the Oaklins team helped identify and structure the right deal, ticking all the boxes on our wish list."

LEO BLANKENSTEIN – VAF INSTRUMENTS

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"For Qbit, as an SME, a deal like this is a once-in-a-lifetime experience. Oaklins helped to secure the deal which will allow us to start executing our growth strategy. A fantastic opportunity for our organization and team."

ERIK RUTKENS – QBIT

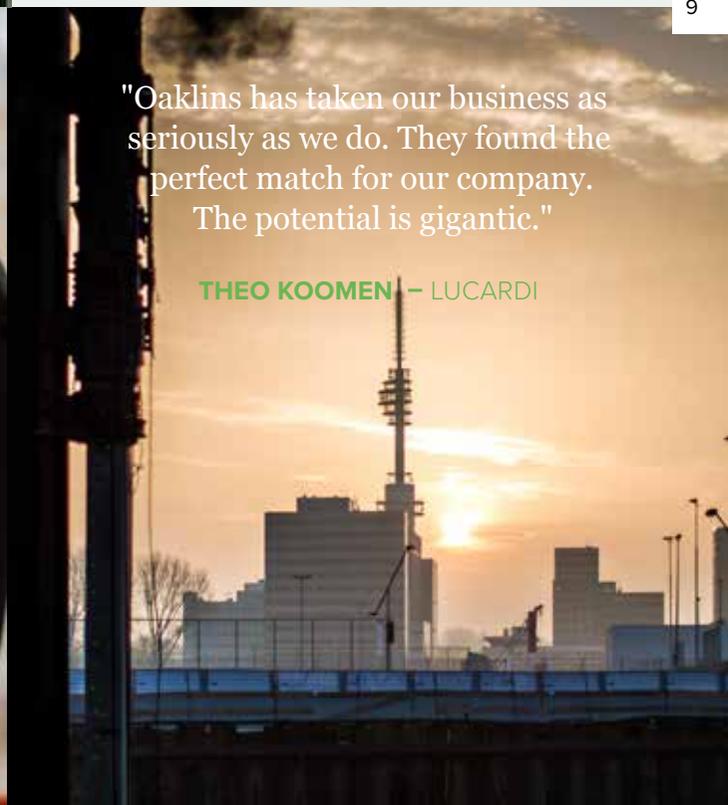
"Pleasantly surprised by Oaklins. It showed deal ownership and one face to the sellers, even though this was a cross-border deal between Sweden and the Netherlands."

JOS BLEIJE – ICT GROUP



"Oaklins has taken our business as seriously as we do. They found the perfect match for our company. The potential is gigantic."

THEO KOOMEN – LUCARDI



Decades of experience in your industry

Fueled by a love for our work, we have put time and dedication into sharpening our expertise. Like you, we have a relentless drive to be the best at what we do.

We know the trends, drivers and opportunities in 15 key industries and numerous niche sectors worldwide. Our integrated specialist teams provide unique industry insights and can identify and contact the right strategic and financial partners for any company within your industry and beyond.

We have the flexibility to ensure that local expertise reaches global potential as we leverage our on-the-ground presence in over 40 countries, working together across borders to deliver the unparalleled expertise you deserve.

- AEROSPACE & DEFENSE
- AGRICULTURE
- AUTOMOTIVE

- BUSINESS SUPPORT SERVICES
- CONSTRUCTION & ENGINEERING SERVICES





" We appreciate Oaklins' role in helping to make this happen. They were the right party to efficiently manage the process. Highly professional and fun to work with."

FLORIS KOUMANS – BIOCLIN

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- CONSUMER & RETAIL
- ENERGY
- FINANCIAL SERVICES
- FOOD & BEVERAGE

- HEALTHCARE
- INDUSTRIAL MACHINERY & COMPONENTS
- LOGISTICS

- PRIVATE EQUITY
- REAL ESTATE
- TMT (TELECOMS, MEDIA & TECHNOLOGY)



Our agile global approach maximizes value

A transaction is a process that needs an agile partner who can move quickly in any direction needed to best deliver on your ambitions. Our dynamic approach, where we move effortlessly between our local roots and global presence, uncovers the greatest opportunities for our clients.

The global stage is our playground, with 24/7 access to the collective experience gained by closing 5,000 deals and to invaluable insight into buyers and sellers from every corner of the world. Whether the success of your activities leads you to Amsterdam, New York or Shanghai, we will bring the right buyers and sellers to the table and identify the strategic or financial partners best suited for you.



BY YOUR SIDE THROUGHOUT THE JOURNEY

Our range of expertise and unique understanding of local markets gives us the ability to balance our clients' needs with market demands, whatever they may be.



We believe in trusting relationships

As your financial advisor,
we put your needs first

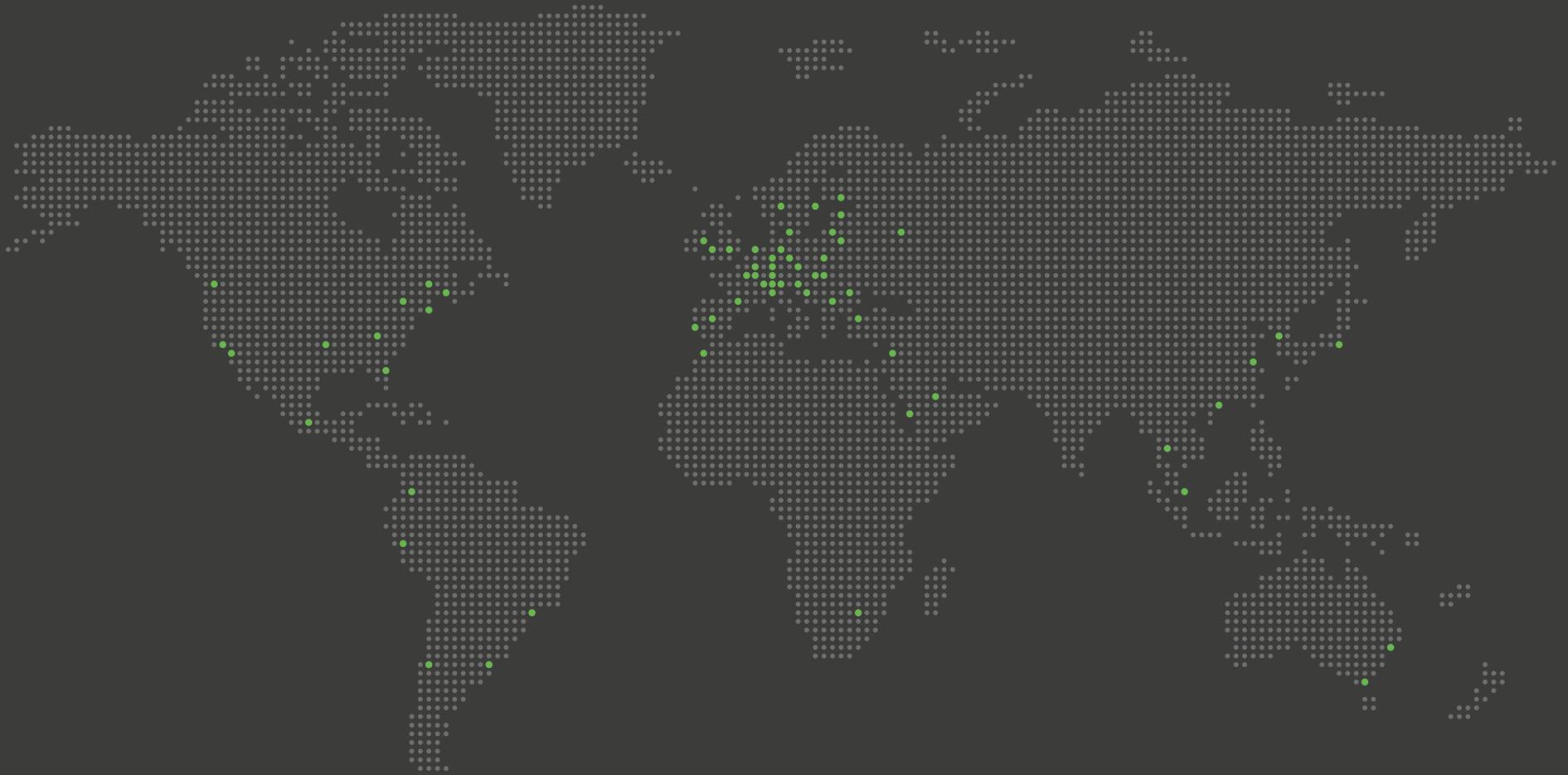
At Oaklins, we come from every corner of the world, with a diverse range of backgrounds. Together, we operate as one team. It's in collaboration that we reach our full potential; each office as the best in its local market, and together as the world's leading mid-market financial advisory firm.

Our responsibility to our clients is based on integrity and honesty, which creates rewarding relationships for everyone. Many of our clients turn into long-term ambassadors because they've found an authentic and committed advisor that really understands their needs. Our commitment to extraordinary results has already helped countless business owners and investors to expand across borders, and larger groups to consolidate their worldwide assets.

"Our clients find that the faith they put in us is well placed, and that our results keep them on top."

MAARTEN WOLLESWINKEL – OAKLINS NETHERLANDS





Oaklins

Deep local roots, global commitment

Oaklins brings you opportunities from across the world and we meet you with our expertise wherever you are.

800 professionals
60 offices in 40 countries
5,000+ deals
dedicated industry teams

Oaklins N.V.

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